

# Merrill Edge MarketPro® video transcript

[Scene description:] Merrill, a Bank of America Company logo.

**[Text on screen:]** Please read important information at the end of this video.

### [Scene description:]

Computer monitor animates to show several windows of the Merrill Edge MarketPro<sup>®</sup> application with data, charts and graphic information.

[Spoken text:] More insight. More capabilities. More control.

[Scene description:] Computer monitor shows Merrill Edge MarketPro dashboard.

[Text on screen:] Merrill Edge MarketPro<sup>®</sup>

[Spoken text:] Merrill Edge MarketPro<sup>®</sup> is a powerful way to find investment opportunities with live streaming quotes and information.

[Scene description:] Watchlist window on dashboard is highlighted and enlarged.

**[Spoken text:]** Customize your dashboard with Watchlists that track data on your prospective investments in real time — all on one screen.

[Scene description:] Range Chart window expands to reveal charts in four quadrants.

**[Spoken text:]** Research performance and trends with robust charting tools, which include more than 85 technical studies.

## [Scene description:]

No. 1 ribbon accompanies accolade of Top Global Research Firm.

### [Text on screen:]

Top Global Research Firm, Institutional Investor, 20191

<sup>1</sup> Institutional Investor magazine announced BofA Global Research as the Top Global Research Firm in 2019 based on surveys held throughout the year. The magazine creates rankings of the top research analysts in a wide variety of specializations, drawn from the choices of portfolio managers and other investment professionals at more than 1,000 firms. BofA Global Research is research produced by BofA Securities, Inc. ("BofAS"), and/or one or more of its affiliates. BofAS is a registered broker-dealer, Member SIPC and wholly owned subsidiary of Bank of America Corporation. For more information about this award, go to <u>institutionalinvestor.com/article/b1j05gxjsr0zwj/The-Top-Research-Firm-in-the-World-Is</u>. Rankings and recognition from *Institutional Investor* are no guarantee of future investment success and do not ensure that a current or prospective client will experience a higher level of performance results and such rankings should not be construed as an endorsement.

## [Spoken text:]

And access BofA Global Research, named the top global research firm by Institutional Investor.

[Scene description:]

News window scrolls to show a full page of entries.

## [Spoken text:]

You can also stay in the know with the latest industry news.

#### [Scene description:]

Enlarged section at the bottom of the News window has a computer cursor clicking Stocks/ETFs, then Extended Hours, then Buy/Write tabs.

## [Spoken text:]

It's all on an easy-to-use dashboard that lets you trade stocks and ETFs during and after market hours on any page. You can even enter orders for multi-leg options strategies, including buy/writes, spreads and straddles.

## [Spoken text:]

And that's with no set-up charges . . .

## [Spoken text:]

... and no trade or balance minimums.<sup>2</sup>

#### [Text on screen:]

Get unlimited free trades. \$0\* online stock, ETF and option trades. Options contract and other fees may apply.

\* Other fees may apply. Free and \$0 means there is no commission charged for these trades. \$0 option trades are subject to the standard \$0.65 per-contract fee. Sales are subject to a transaction fee of between \$0.01 and \$0.03 per \$1,000 of principal. There are costs associated with owning ETFs. To learn more about Merrill pricing, visit merrilledge.com/pricing.

[Spoken text:]

Plus get unlimited \$0\* online stock, ETF and option trades.

[Scene description:] Computer monitor shows Merrill Edge MarketPro dashboard.

[Text on screen:] Merrill Edge MarketPro<sup>®</sup>

**[Spoken text:]** Discover how Merrill Edge MarketPro can empower you with research and trading tools like the professionals use.

[Scene description:] Computer monitor shows Merrill Edge MarketPro dashboard.

[Text on screen:] Merrill Edge MarketPro<sup>®</sup>. It's investing, streamlined.

[Spoken text:] Start today by opening an online investing and trading account or calling to learn more.

[Scene description:] Merrill, a Bank of America Company logo, slides to Bank of America logo.

[Text on screen:] 888.637.3343, merrilledge.com/marketpro

**[Spoken text:]** Merrill Edge MarketPro — a powerful trading platform for investors like you.

[Text on screen:] Important information

# [Text on screen:] Please remember there's always the potential of losing money when investing in securities.

\*Merrill waives its commissions for all online stock, ETF and option trades placed in an individual or joint Merrill Edge<sup>®</sup> Self-Directed brokerage account. Brokerage fees associated with, but not limited to, margin transactions, special stock registration/gifting, account transfer and processing, research request and termination apply.

Other fees may apply. Free and \$0 means there is no commission charged for these trades. \$0 option trades are subject to a \$0.65 per-contract fee. Sales are subject to a transaction fee of between \$0.01 and \$0.03 per \$1,000 of principal. There are costs associated with owning ETFs. To learn more about Merrill pricing, visit merrilledge.com/pricing.

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<sup>2</sup> Merrill Edge MarketPro<sup>®</sup> is available to clients who maintain a Merrill Edge self-directed relationship. Not available to investment professionals or for trust accounts and business accounts. Relationship requirements and pricing are subject to change. To learn more, go to <u>merrilledge.com/marketpro</u>.

Merrill Edge MarketPro<sup>®</sup> provides Real-Time Market Data and News from various third-party sources not affiliated with Merrill, including Interactive Data Corporation. News headlines are provided from third-party sources, including Dow Jones, PR Newswire and Business Wire.

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Options involve risk and are not suitable for all investors. Certain requirements must be met to trade options. Before engaging in the purchase or sale of options, investors should understand the nature of and extent of their rights and obligations and be aware of the risks involved in investing with options. Prior to buying or selling an option, clients must receive the options disclosure document "Characteristics and Risks of Standardized Options." Call the Investment Center at 877.653.4732 for a copy. A separate client agreement is needed.

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Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
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